CONTRACT OF PURCHASE OF RELICTUM TOKENS

DISCLAIMER:

This document and any other official sources published along with these terms (such as WhitePaper) are related to offering tokens (RELICTUM) to persons (owners or users of tokens) regarding the issues of further development and use of the Relictum blockchain network by various participants.

This document and any other official sources published along with these terms are not an offer of securities or promotion, invitation, or demand for investment. Terms of cooperation are not a financial service document, prospectus, or other official paper containing a collective investment scheme.

Tokens (RELICTUM) are not shares, equity, investment shares, right to capital, profit or net income obtained through a network, software or organization that issued tokens or any other company or intellectual property associated with the network or any other state or private enterprise, corporation, foundation or official in any jurisdiction. Tokens (RELICTUM) are not intended for use in the security industry or similar legal interests.

Placement of tokens implies and relates to the development and use of new trial software and technologies that are still under development and may not achieve the goals specified in White Paper and other documents with a description of regulatory risks. Buying tokens (RELICTUM) is a risk for any participant.

1. INTRODUCTION

1.1. Acquisition of RELICTUM tokens (as indicated below) during Token Sale (as indicated below) from RELICTUM SOLUTION PTE. LTD., registered in Singapore at 195 Pearl's Hill, Terrace, # 03 - 34, Singapore 168976, with registration N 201935998E dated 2019/10/25 ("Company," "Organization," "Company issuing tokens," we, ours, or us) is subject to these RELICTUM Token Sale Terms and Conditions, as well as the goals indicated in White Paper (including Identifying Risks and disclaimers).

Each of the participants, along with the Company, is hereinafter referred to as the Party, and together they are referred to as the Parties.

- 1.2. By purchasing tokens during Token Sale or by agreeing to the listed Terms on the company's website, you consent to the listed terms and any other conditions included in this document by reference, including White Paper. If you have any questions regarding these conditions, please contact us at support@relictum.finance.
- 1.3. To exercise the right to participate in Token Sale, you need to go to the website https://relictum.finance/ and provide information about your electronic wallet.
- 1.4. The organization has the right to sell them to all participants in accordance with the listed Conditions.
- 1.5. The main objective of the project, as described in White Paper, is to develop technologies and infrastructure that will increase transaction speed, reduce costs and facilitate cross-border business using cryptocurrency, but only if all modern requirements for systems aimed at preventing and combating money laundering or using criminally-obtained capital are observed. Additional information is given in White Paper, which is an integral part of the main document and its annexes.

- 1.6. The Relictum project is possible due to RELICTUM token holders and community members who participate in Token Sale. Revenues from the sale of tokens will further develop the blockchain network and support the ecosystem and infrastructure associated with it, and create user communities. Therefore, Token Sale is designed to give participants an opportunity to support and carry out transactions in the ecosystem of the Relictum blockchain network and its worldwide development, as well as integration with the software of various businesses in full compliance with applicable legal regulations.
- 1.7. Tokens are an integral part of the Relictum blockchain network and ecosystem. Any transaction processing, if necessary, is carried out by our reliable partners who have licenses obtained in accordance with applicable law. Additional information is available upon request on our website: https://relictum.finance or upon request sent to support@relictum.finance
- 1.8. Tokens are designed to perform the function of facilitating transactions with any electronic or digital currency, digital assets, and cryptocurrencies (the exchange rate is fixed with reference to a certain regulated exchange rate and on the transfer date we do not guarantee a certain rate).
- 1.9. After the Token Sale, RELICTUM tokens will be distributed as indicated in White Paper.
- 1.10. The token value may reflect the scale and growth potential of the Relictum blockchain network and its ecosystem, as well as the ease of use, but there are no guarantees and opportunities to predict future results. This can happen without our participation, and we are not responsible for any changes in the value of tokens, their sale in exchange offices, as well as security in the exchange process.
- 1.11. Without any warranties or representations, it is assumed that the Organization may become part of a group of companies that manage the Relictum brand and the Relictum blockchain network.
- 1.12. We do not control the technological infrastructure that is the basis of the technology of tokens or third-party network protocols (blockchain network) or related third-party applications. We are not responsible for the Blockchain, Ethereum, or any software used by any member of the ecosystem and the Internet.

2. GENERAL TERMS

- 2.1. These Terms govern our relationship with token holders in relation to Token Sale, and as far as applicable, they modify and replace any previous Terms. In case of a conflict between these Terms and any other terms or agreements, these Terms shall prevail unless such additional Terms directly indicate a change in these Terms.
- 2.2. Should any changes to the Terms and Conditions in White Paper occur, we do not guarantee the sending of a personal notice, but we will make reasonable efforts to inform the token holders of such changes, at least by public notice on the website https://relictum.finance. Such changes are not considered essential or violating the Agreement if the notification appears on the website and/or is in the public domain, so that token holder can track the changes.
- 2.3. We reserve the right to notify you at any time of any additional requirements for an electronic wallet. For clarity, if necessary, any refunds will be made in the appropriate cryptocurrency (deposited for the purchase of the token) in the amount of the actual value without any adjustment based on the exchange rate fluctuations. We have no obligation and cannot refund any amounts paid to third parties or for the exchange of cryptocurrencies, including commission payments.
- 2.4. We are not responsible for any delays, losses, expenses, unrealized refunds of tokens or other problems resulting from the failure to provide or the provision of an incorrect e-wallet account number or any other required information, as well as changing the wallet number or blocking it, hacker's attacks or crashes of third-party software that do not have no refund or hinder it, or if we must violate any law to achieve a particular result.

2.5. By agreeing to purchase tokens during Token Sale, you give your full consent to White Paper Terms and Conditions, agreeing to act within their requirements, which may be changed in the future.

3. DEFINITIONS

3.1. For the purposes of this document, references are made to the following terms, which have the definitions set forth below:

Availability period: period specified in clause 4.2.

BTC:Bitcoin

Participant(s) or a token holder: person(s) who made deposits and purchased tokens in accordance with the specified Terms and agreed with them. Deposits: payment in cash or cryptocurrency (i.e., ETH, BTC, or other currencies that are indicated on the official website) in exchange for issuing tokens in accordance with these terms.

Effective Date: Token Sale date indicated on the website https://relictum.finance.

ETH: Ethereum

Group: our company and any of our subsidiaries.

Intellectual property rights: rights to all existing and future patents, trademarks, development rights, service marks, trademarks, trade or commercial names (including domain names), registered projects, copyrights (including computer software rights), non-property rights, rights to databases, format rights and rights to topology (regardless of whether they are registered or not, including application for registration), any technical information, commercial secrecy and the right to protection of privacy, and all rights and forms of protection of a similar nature or with similar effect on the total remaining period of any such rights and any extensions and/or updates around the world.

Customer Reliability Check (KYC) information: information and/or documents that our company (or our KYC agent or service provider) may request from you from time to time (for example, but not limited to, name, address, date of birth, passport, and copies of invoices for utilities).

Launch date: the date specified in clause 4.2.

Our markings: any logo, trademark, domain name, or company name similar to or consisting of our marks or any other name or mark owned or controlled by us or any company within the group.

Network: software and related infrastructure for the exchange of RELICTUM tokens in the ecosystem among users, as described in White Paper, which Relictum will integrate into various systems to further develop and sell around the world using the contributions of participants.

Price: the amount of cryptocurrency accepted by the Organization provided to participants in exchange for RELICTUM tokens, as indicated in paragraph 5.2.

Exchange Rate/R: the corresponding exchange rate of cryptocurrency, which will be applied to the price of your deposit. The course is determined by RELICTUM in accordance with www.coincap.io at the time of application for making your contribution to the Website. Exempted Parties: any of our respective past, present, and future partners, employees, officers, directors, contractors, consultants, shareholders, suppliers, auditors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, and legal successors.

Risk Factors: list of risk factors listed in the document - Disclaimer and Risks.

Sites: Websites and other online sources, an application or network that is owned, operated, or controlled by our company or on our behalf or by the group through which the contributor participates in the Token Sale program.

Terms: RELICTUM Token Sale terms.

RELICTUM token or tokens: cryptocurrency tokens issued for further development, integration, operation, and use on the Relictum blockchain network and ecosystem in exchange for participants' contributions, including deposits that are intended to be used as a network transaction tool.

Token Holders: persons who have submitted applications and received tokens directly from the company in accordance with the Terms or any applicable valid private Token Sale agreement.

Token Sale: selling tokens to help fund the Relictum global blockchain network and expand the ecosystem, its marketing, protection, integration, and further development.

Our electronic wallet: crypto wallet we use to receive contributions and issue tokens to participants in accordance with these Terms on the corresponding web page.

Your electronic wallet: a token-wallet that complies with the Ethereum EIP-20 standard (formerly known as ERC-20) and/or ERC-1404, which you have specified in writing (or through the Website), to which the tokens will be transferred in accordance with the Terms.

Wallet: your or our electronic wallet.

- **Website (s):** https://relictum.finance and any other website from which we notify participants from time to time (and other web addresses, including RSS-channels that belong, are managed or controlled by our company from time to time and which give access to the website) and each of pages linked to it, including all amendments to these documents.
- 3.2. In these Terms (except where the context otherwise requires):
- (a) The headings of the paragraphs are used for convenience only and do not affect the interpretation of these Terms:
- (b) Any phrase specified by the term "including," "include" or any similar expression may be interpreted as an explanation and should not limit the meaning of words preceding these conditions;
- (c) Any reference to "third parties" includes: individuals, firms, partnerships, companies, corporations, associations, organizations, governments, states, government agencies, foundations and trusts (in each case, regardless of the presence or absence of a separate legal person and regardless of jurisdiction or in accordance with the law under which it was registered or exists);
- (d) Any reference to a charter, regulation, act, by-law, code or guidelines ("legal provisions") is a reference to this legislation and all other by-laws adopted in accordance with the existing legislation as amended and to any act that reorganizes or consolidates (with or without modification) any such legislation.
- 3.3. This agreement is in English. If these terms are translated into another language, the English text shall prevail.

4. TOKEN SALE

4.1. Taking into account the payment of contributions and in case of verification by the company of your KYC information (if possible) within the framework of our Anti-Money Laundering Policy, the Company will guarantee that it will distribute and transfer the appropriate number of tokens to your electronic wallet from our wallet after closing Token Sale

- 4.2. Start and duration. The company will conduct the following stages of public sale of tokens (Token Sale):
- (i) Stage A will start at 09:00 UTC on 09/12/2019 and end at 09:00 UTC on 09/06/2020 or when 47% of tokens will be sold, whichever comes first (availability period).

The end of Token Sale, stages and token sale prices are regulated at the discretion of the Organization and may be completed earlier or extended in the interests of the Relictum project. All information on new stages, prices and terms is published on the website https://relictum.finance

Failure in attracting deposits

4.3. If the Company is unable to raise capital, Token Sale can be put on hold, in which case no tokens will function, and all deposit amounts remaining after deducting expenses incurred previously for the project will be returned to the participants taking into account any deductions related to commission network fees and expenses for reimbursement, support of the network and ecosystems, as well as other needs of the project (this amount is non-refundable), for the final settlement of any obligations related to Token Sale, or your intention to buy them. These conditions expire immediately after the return of your deposit to the electronic wallet.

Receiving a deposit within 24 hours

- 4.4. In your personal account, the numbers of electronic wallets and the selected cryptocurrency are indicated to pay the set cost for electronic wallets of our company. The system will give you the required number of tokens, corresponding to the deposit, in accordance with the applicable rate (www.coincap.io) at the time of receiving your deposit.
- 4.5. For clarity, it is believed that the payment time is the time (blocking time) when the contribution is included in the blockchain block (for any changes caused by updates on the blockchain, for example, forks, etc.).

Sending tokens

- 4.6. Our company will immediately send tokens after receiving a deposit if the requirements of KYC are observed. In any case, we will send a necessary number of tokens that you purchased:
- (a) A maximum of two (2) weeks after Token Sale (although we may extend the dispatch period, if necessary, to eliminate any unforeseen technical circumstances and provided that we notify you of this), or
- (b) one (1) week after you have provided complete and accurate information about your e-wallet or any additional information that we require (for example, the requested KYC information). For clarity, any such extension does not affect our obligation to send and accept tokens that were purchased in accordance with these Terms.

Possible token conversion

4.7. If our company decides to convert tokens, we have the right not to continue providing support for existing tokens, except in relation to the conversion process itself. Despite the fact that at present there is no need for holders of pre-existing tokens to convert them into replaceable tokens, we believe that, if necessary, for such holders this will be a significant incentive, since the practical utility of previously existing tokens is likely to decrease rapidly after the creation and use of new tokens that a significant part of the network participants will begin to use. Accordingly, participants

acknowledge and agree that in order to continue receiving utility from tokens, it may be necessary to convert the tokens that had been purchased earlier.

- 4.8. If we decide to convert tokens, notifying participants is not required. All necessary information will be posted on our website.
- 4.9. The token holder agrees that they do not have any complaints against the company regarding the network or Token Sale with respect to any support, contributed recommendations provided by the company or to the exempted parties, except as provided in these conditions, and that the receiving your tokens will represent a complete fulfillment of obligations, representations, agreements or statements published by the company or any parties with respect to all risks specified.

5. DEPOSITS ARRANGEMENT

Qualification and General Issues

- 5.1. Any contribution made by our company during the Token Sale is characterized as a non-refundable and non-recoverable purchased token. The company is not obliged to carry out a refund procedure if the tokens are transferred to the electronic wallet specified by you.
- 5.2. Initial Token Bid:

Stage A - \$ 0.0045.

The stages and prices for the sale of tokens are regulated at the discretion of the Organization and can be completed earlier or extended in the interests of the Relictum project. All information on new stages, prices and terms is published on the website https://relictum.finance

5.3. Participants agree that they have no complaints against the company regarding the operation of the network or the implementation of the token sale process, regarding the services, contributions or recommendations provided by the company or other parties, except as otherwise provided in these conditions, and that receiving tokens will constitute the complete fulfillment of obligations, representations, contracts or statements published by the company or any parties.

Deposit limits:

- 5.4. The maximum number of deposits our company is ready to accept during the sale of tokens is equal to 10,000,000,000,000 tokens (the maximum amount of funds raised announced by the startup upon entering the ICO).
- 5.5. The minimum deposit for each contributor is 1 ETH at the rate https://coincap.io.

Deposits

5.6. Only deposits paid in one of the supported cryptocurrencies to your electronic wallet during the availability period will participate in the issue of tokens. To the extent that any third-party website, service or smart contract offers tokens during the availability period or facilitates the distribution or transfer of tokens in any way during the availability period or at any time prior to the launch of the network, such third-party websites or services, unless expressly indicated on the above website, are not authorized by us and have no relation to us. We are not responsible that participants can make transfers to third-party electronic wallets that are not tied to our company. Please check all contact information before transferring funds.

Timelines and thresholds for deposits

- 5.7. Transaction delay in the blockchain: we warn you that due to the time delays in getting a block with a transaction into the blockchain, the exact time for the end of the availability periods cannot be guaranteed.
- 5.8. Freezing, canceling the transfer of a deposit: during the availability period, we can at any time stop the function of a deposit transaction for technical, legal, or security reasons. At the time of freezing or the end of the availability period, further transaction operation will not be possible.
- 5.9. Participants are responsible for ensuring that the specified address used to transfer the deposit is also suitable for the return/refinancing functions and, in particular, ensures that the participants do not make deposits directly from the address provided by the cryptocurrency exchange service provider: failure to do this can lead to loss of your contribution.

Deposit Information

- 5.10. Relevant information relating to deposits made during the availability period is recorded by the software (Deposit Information). All participants allow the company to verify, store, and process such information.
- 5.11. After a successful contribution id made, information on deposits will be updated and will begin to reflect the number of purchased tokens, which will be distributed to the participant in proportion to his contribution.

Emission of tokens

5.12. The distribution of tokens by the software is initiated by the company after the purchase. The company distributes the corresponding tokens into the member's electronic wallet.

Token Functionality

- 5.13. Tokens are intended only for use on the Relictum blockchain network / within the ecosystem in accordance with various applicable conditions.
- 5.14. Exact methods for tokens functioning in the network will be determined only after the network is fully prepared, taking into account changes and further development, any applicable conditions for the use of the network, and applicable law.
- 5.15. Token ownership gives the right to use the platform software to facilitate transactions with any electronic or digital currency, digital assets, and cryptocurrencies. In addition, the ownership of tokens does not bear any other direct or indirect rights. In particular, participants understand and agree that they, as holders of tokens, are not entitled to claim intellectual property rights, income, profits, dividends, capital, royalties or equivalent rights or any other form of participation in economic activity or participation in voting or related to an organization issuing tokens, the network and any parties associated with the network development project. The organization which issues tokens is not responsible for the quantity and quality of goods and services, as well as for the actions of any entrepreneur or compliance by the parties with contractual obligations related to the sale of goods and services.

6. LEGAL STATUS OF THE ORGANIZATION

6.1. RELICTUM token is a private blockchain token.

- 6.2. The founders of the organization, which issues tokens, created an organization that issues tokens for further development, integration with the maximum number of trading software, and issuing tokens to participants.
- 6.3. The purchase of tokens is non-refundable, tokens cannot be bought back. Tokens are not subject to sale by the organization that issued the tokens unless otherwise specified in these terms and conditions and any applicable requirements for the use of the network.
- 6.4. Tokens can be purchased and used only within the blockchain network in accordance with these Terms and White Paper and subject to any other conditions that will be implemented for users of the network where tokens can be used.
- 6.5. Contributing to the network of the Relictum project, in particular, by obtaining, using and storing tokens, does not create or provide partnership, joint venture, or similar relations between project participants, the organization issuing tokens and/or other individuals or legal entities associated with the network and the project.

7. LAUNCH OF THE RELICTUM BLOCKCHAIN NETWORK

When a token issuing company reaches a satisfactory level of software integration, a sufficient number of purchasers, a sufficient level of network development for this purpose and when it is ready to work in accordance with the requirements of White Paper, it confirms that technologies, protocols, and ecosystem have been fully configured and ready to ensure full functioning of the blockchain network, indicated in White Paper and necessary for launching and further permanent work, our company will publish official announcements, including appropriate financial information for the holders of tokens on their registered e-mail addresses, if available, and on the website (in the form of a notification).

8. REPRESENTATIONS AND WARRANTIES

- 8.1. Participants confirm and acknowledge that:
- (a) they have legal capacity and authority to accept and comply with these terms and conditions and to fulfill their obligations under this agreement;
- (b) these conditions constitute a valid obligation of the depositor, which is subject to fulfillment in accordance with its conditions, unless they are limited by bankruptcy, insolvency or other laws of general application relating to or affecting the observance of the rights of creditors and general principles of capital;
- (c) they agree to the specified conditions for registering their own account, and not as a shareholder or agent;
- (d) the participant has the necessary knowledge and experience in the field of technology, finance and entrepreneurship to realistically assess the benefits and risks when signing these conditions and participating in the sale of tokens; and also in order to, without prejudice to your financial condition, suffer a complete loss of cash or assets invested in tokens; and in order to accept the economic risk of such participation for an indefinite period of time.
- 8.2. By participating in Token Sale and/or receiving, using and holding tokens, participants represent and warrant that:
- (a) they understand and openly acknowledge that due to the complexity of international financial rules and the lack of agreement and harmonization in international law regarding crowdfunding of a token, the organization which issues tokens will act in accordance with the laws of the

country/jurisdiction where it is registered, and any other applicable binding laws in accordance with the sovereignty of legal jurisdictions, but with regard to international norms and principles of international law;

- (b) they enter a Token Sale transaction understanding that it does not constitute an offer of "securities" in accordance with generally accepted principles of international law, including the laws of Singapore, the European Union, the United Kingdom, Gibraltar, the United States of America and (if different) jurisdictions in which you are registered.
- (c) they have a detailed understanding of the functions, use, storage, transfer mechanisms and subtleties associated with cryptographic tokens, such as BTC, BCH, and ETH, as well as blockchain-based software systems;
- (d) they have a legal right to receive, hold and use tokens in their jurisdiction;
- (e) they will carefully verify the token code and fully understand and accept its functions;
- (f) they are permitted to contribute to the network;
- (g) they are old enough to have a certain legal status to acquire tokens;
- (h) they will use an electronic wallet service provider that technically supports the Ethereum EIP-20 platform (formerly known as ERC-20) and the ERC-1404 platform: participants understand and agree that failure to support such a platform may lead to the inability to access tokens;
- (i) they will be solely responsible for any restrictions and risks associated with receiving and storing tokens and other risks specified in White Paper;
- (j) they will not facilitate receiving tokens for speculative investments or for the purpose of resale due to an increase in the value of tokens in the future; participants directly confirm and agree that the company will not raise the price of tokens;
- (k) they do not receive or use tokens for any illegal purpose;
- (l) they expressly and unconditionally waive the right to participate in a lawsuit in class action lawsuits or for federal arbitration tribunal regarding the deposit or against an organization which issues tokens, a company or any legal entity or person involved in the issue or distribution of tokens or ensuring the development and operation of the network;
- (m) they understand that the contribution and distribution of tokens is not related to the acquisition of assets, shares or rights to other securities or any equivalent legal interest in any existing or future public or private company, corporation or other organization in any jurisdiction;(n) they understand and with full confidence recognize that there are no guarantees, including, but not limited to, guarantees of property rights, marketability or fitness for a particular purpose with respect to tokens and/or the success of the network and/or the project as a whole, expressed or implied, and to the extent possible, permitted by applicable law, and that tokens are issued, acquired and exchanged at your own risk and peril, even if they function properly;
- (o) they understand that they do not have the right to demand reimbursement of deposits from the company and organization which issues tokens;
- (p) they understand that with respect to tokens, market liquidity cannot be guaranteed and that the value of tokens over time (if any) may experience extreme volatility or devalue completely;
- (q) they are solely responsible for determining whether the contribution or distribution, use or ownership of tokens and the potential valuation or amortization of the value of the tokens over time (if any), the sale and purchase of tokens and/or any other actions or transactions related to the network, have tax consequences;

- (r) through a contribution and/or receipt, use or storage of tokens and to the fullest extent permitted by law, they agree not to hold third-parties accountable (including developers, consultants, administrators, auditors, promoters, contractors or founders) for any legal or tax liabilities related to the contribution, as well as distribution, use or possession of tokens or any other actions or transactions related to the network and/or project;
- (s) they acknowledge and understand that they will not be able to receive tokens or return their contributions in case of failure or blocking of the project, which, after notification through the Website, are considered the termination of these conditions; and
- (t) they consider and understand the approximate list of risk factors associated with the sale of tokens and the development project of the network located at https://relictum.finance/docs/disclaimer and risk en.pdf.

9. IDENTIFICATION AND DISCLOSURE

- 9.1. Our company may, at its sole discretion, determine, including, as specified in the Anti-Money Laundering Policy, that we need to receive certain information about you in order to act in accordance with applicable laws or regulations related to the Tokens Sale. Participants agree to provide us with such information upon request and acknowledge that we may refuse to sell or send tokens until the participants provide such information, and we establish that the Tokens Sale is permitted in accordance with applicable laws or regulations.
- 9.2. Participants must provide us with the complete and correct information or any other information that we may reasonably request from time to time. Our company does not have to give any explanation regarding our requests.
- 9.3. Participants agree that they should not use fictitious names or pseudonyms for registration, which may be considered a violation of these Terms.
- 9.4. Personal data of participants is processed in accordance with the terms, our Privacy Policy, and the Anti-Money Laundering Policy.
- 9.5. These Terms do not suspend if we find out that your electronic wallet, your personal information, or anti-money laundering information disclose any risks associated with crime, fraud, money laundering, or other significant risk factors, or you provide false data. When it is permitted by applicable law, participants' deposits are returned back to the current account or to the wallet of the sender. And under what circumstances, the company will not pay compensation.
- 9.6. Participants agree to provide data for processing to the company and any member of the group concerning:
- (a) the fulfillment of our obligations under this agreement and White Paper;
- (b) legal, administrative, and security objectives; and
- (c) conducting checks to verify your identity, which may include sharing data with third parties.
- 9.7. The company may provide such information to any member of the group or to a third-party contractor or agent or to any authorized body that provides products or services or carries out checks, including services used to verify the identity, such authorized persons may include consultants, regulatory authorities, potential company buyers.
- 9.8. Members agree to transfer such information to any group member and business contacts outside the European Economic Area in order to promote their business interests, even if the country or territory does not comply with the relevant data protection standards.

9.9. Our company always complies with the Privacy Policy https://relictum.finance/docs/privacy policy en.pdf in relation to the participants' data.

10. PROJECT MANAGEMENT

- 10.1. At our sole discretion, our company decides how to distribute received deposits for the development and implementation of the network projects. White Paper indicates how deposits will be used, but the exact distribution of deposits should be at the discretion of the organization that issues tokens. In addition, the organization that issues tokens is allowed to take such measures as it considers reasonable to manage any fluctuations in cryptocurrency exchange rates and network risks, including converting ETH, BTC or BCH received in fiat or other cryptocurrencies, or placing some of the received deposits from third parties to manage these assets on our behalf to achieve value for network integration and business expansion and development.
- 10.2. Participants acknowledge and agree that:
- (a) they have no influence on the management and decisions of the network or organization that issues tokens;
- (b) the company has the right to attract subcontractors for full or partial integration and further development and implementation of the Relictum project or network;
- (c) maintaining and integrating, as well as developing the network, further requires considerable research and effort. It is possible that significant conceptual, commercial, or technical changes can be made during this process;
- (d) the willingness of the network to become fully operational and expand worldwide also depends on the number of contributions received and the development of counterparty software and community support.

11. TAXES

Any amounts that participants pay for tokens do not include applicable taxes. All participants are responsible for determining which taxes, if any, apply to the purchase of tokens, including, for example, sales tax, use tax, value-added tax, and similar taxes. Participants are also responsible for retaining, collecting, reporting, and transmitting the correct tax data to appropriate tax authorities. To the fullest extent permitted by law, our company is not responsible for withholding, collecting, reporting, or transferring any sales taxes, use taxes, value-added taxes, or similar tax arising from the purchase of tokens.

12. CONTINUANCE

- 12.1. These Terms apply from the Effective Date and continue until terminated in accordance with these Terms.
- 12.2. These Terms will be deemed terminated if:
- (a) the circulation or existence of tokens is terminated;
- (b) the organization which issues tokens ceases to function if one of the shareholders has passed away or is not legally capable, and there are no successors or heirs;
- (c) an existing project is prohibited/closed.

12.3. All tokens are presented to the participant for a period of 10 years (or another longer period that we will notify you of) after the sale of tokens is closed, the company has the right to purchase, and the participants have the right to sell company tokens by written notice from the company at a fair average market price (as defined by the company).

13. LIABILITY

- 13.1. Our company does not give any warranties or representations (implied by law, charter or otherwise) with respect to the network, tokens, company websites, or other information resources, software or equipment (or provided by our company by third parties), that the above will work unmistakably and continuously in terms of quality, suitability for specific purposes. Unless otherwise specified in the conditions, all warranties, representations and implied conditions are excluded to the full extent by law.
- 13.2. Liability restrictions. The liabilities of our company, in accordance with these Terms, are not personal obligations of the exempted parties, except in accordance with these Terms. Except as expressly provided in these Terms, we shall in no case be liable for any direct, indirect, special, incidental loss, fines, personal injury or any kind of damage (regardless of whether we provided information about the possibility of such loss), including any loss, loss of revenue, profit or data. The liability of our company, which may arise in accordance with these conditions, whether in a contract, delict (including negligence) or violation of a regulatory obligation or in any other way, should be only for direct damage and should not exceed the deposit amount. However, none of these conditions will be fully applicable to exclude or restrict the liability of any party due to death or personal injury resulting from the negligence or fraud of that party.
- 13.3. Compensation of losses. Participants must refrain and protect the company, our directors, employees and representatives from any claims, obligations, losses, costs, and expenses (including reasonable legal costs) arising (directly or indirectly) from violations by the participants of these conditions, as well as their compensation.
- 13.4. Compensation. Without prejudice to any other rights or remedies available to our company in accordance with these Terms or otherwise, we have the right to compensate for any amounts that would otherwise be paid by the company to the participants under this agreement regarding any liability to the company, including any claims that we have against the participants as a result of or due to a violation of these conditions.

14. DISCLAIMER AND DISCHARGE OF OBLIGATIONS

in full, to the extent it is permitted by applicable law:

- 14.1. Set us and other parties free from liability, obligations, refundment, losses and/or claims (actual and indirect) of any kind and nature, known and unknown (including, but not limited to, claims for damages arising from negligence) arising from the project, your participation in supporting the project and the network, as well as in Token Sale, usability, value of the token and disputes between project participants, as well as actions or inaction of third parties;
- 14.2. Directly waive any rights that participants may have under any charters or rules of common law, which may limit the Disclaimer and Discharge of Obligations in favor of the participant that they may know or the existence of which could be guessed at the time of consent to this Disclaimer;
- 14.3. The Company expressly excludes any liability with respect to the laws of other jurisdictions where parties may be registered or resident, including deposits from persons from the United States

of America - whether by place of residence or citizenship ("Citizens of America"). Citizens of America are excluded from the participation in Token Sale;

- 14.4. The company expressly excludes deposits from individuals residing in Singapore whether by place of residence or citizenship ("Singapore Citizens"). Citizens of Singapore are excluded from the participation in Token Sale;
- 14.5. The company expressly excludes any liability with respect to the laws of other jurisdictions where participants may be registered or are residents;
- 14.6. Participants also acknowledge that the risk of acquiring, transferring, creating, storing, or using tokens or electronic wallets lies entirely with the participants. The company is not responsible for the refusal of participants to provide the correct electronic wallet number for the company or any information concerning breaking the electronic wallet.

15. OTHER PROVISIONS OF THE AGREEMENT

- 15.1. Notifications. All notifications related to these conditions will be sent:
- (a) by email provided by the participant; and
- (b) upon the participant's appeal to the email of our company: support@relictum.finance, with the subject of the letter "Selling tokens."

Any notification sent by e-mail shall be deemed received on a previously sent confirmation or after twenty-four (24) hours from the date of sending.

- 15.2. The relationship between the parties. In accordance with these Terms, there is no exclusive relationship between a member of our company, partnership, joint venture, employment, agency, or franchise. None of the parties has the right to accept the obligations of the other party on its behalf (including the provision of any representations or warranties, the adoption of any obligations or responsibilities and/or the exercise of any rights or powers), except as expressly provided in these Terms and Conditions.
- 15.3. Privacy policy and non-disclosure of information. Members may receive confidential information from the company if it is marked as such, including information about marketing plans, marketing concepts, structure, and payments. Such information is confidential to our company and constitutes a trade secret with a protected property right. Participants must not disclose such information to third parties or use it, except for the purposes specified in these Terms, without our prior written consent, except as expressly provided by law (provided that any such disclosure is permitted only to the extent in which it is required). Public information, including that indicated on our website, is not confidential.

15.4. Assigning obligations:

- (a) Unless the participants have obtained prior written consent from our company, they cannot assign obligations under the law (including by charging a fee or creating a declaration of trust) or enter other actions with these Terms or any rights in accordance with these Terms and Conditions. Any action on the alleged transfer of rights is a violation of this section, and also does not vest the rights of the alleged successor. Participants are free to sell tokens to third parties, who will bear all responsibility under this agreement and fulfill all these obligations, and when selling tokens, all the rights and obligations of the previous owner (Token Holder or Owner) are transferred to new token holders.
- (b) Our company may transfer any of these rights in accordance with these Terms or transfer all of our rights or obligations by assigning the debt to any member of a group or organization that issues tokens

- 15.5. Amendments: The Company may update or amend these Terms at any time (including incorporeal changes) if there is a notification to the participants on the official website, and accordingly, all participants should check the website from time to time for any such changes. An email notification may not be sent, as it is not required. Publishing necessary information on the official website is enough.
- 15.6. Applicable law. These Terms (including any changes or additions thereto) are governed by and construed in accordance with the laws of Singapore without regard to the principles of conflict of laws. Participants unconditionally agree that the Singapore courts have exclusive jurisdiction to resolve any claims, disputes or issues arising from/or in connection with these Terms or with regard to their application, or to waive any objection to litigation due to inconvenient venue. None of the information in this section restricts the right of participants to initiate legal proceedings against the company in any other court of competent jurisdiction, and the consideration of a case in any one or more jurisdictions does not impede litigation in any other jurisdiction, whether it is simultaneous or not, to the extent permitted by law of another jurisdiction.
- 15.7. Divisibility of the contract. Whenever possible, each provision of these Terms will be interpreted in such a way as to be effective and valid in accordance with applicable law, but if any provision of these terms is considered invalid, illegal or unenforceable in any respect, only this provision will be considered ineffective, invalid or unenforceable without invalidating the rest of these Terms or any other provision of this agreement.
- 15.8. Completeness of agreement. These Terms are interpreted as the complete consent and understanding of the parties of this agreement regarding the subject matter of this agreement and supersede any prior or subsequent oral or written agreement or understanding between the parties with respect to such an item, with the exception of the Token Sale conditions concluded by the participant, which retains its full force and act.
- 15.9. Grounds for making decisions and waiver of law. Each of the parties acknowledges and agrees that when concluding these Terms, it did not rely on any statements, representations, warranties, clauses or promises (whether due to indiscretion or negligence) of any person (whether it is a party to these terms or not), except as expressly provided in the Terms. Each party unconditionally waives all claims, rights, and remedies that could be relevant to any of the above sections, except for this. None of the information in this section limits or removes liability from the participant for fraudulent activities.
- 15.10. Third-Party Rights. Unless these Terms expressly stipulate that a third party may, by its own right, enforce the term of these Terms, a person who is not a party to these Terms does not have the right to rely on any term in accordance with the local law or the articles of these conditions, but this does not affect any right or remedy of a third party that exists or is available separately from the local law or the charter.
- 15.11 Disclaimer on the non-exclusive nature of the refusal to file a claim from our company. No delay, neglect or postponement by the company to the implementation of any provision of these conditions constitutes a waiver or violation of the right that the company has in accordance with these Terms.
